A4957-2

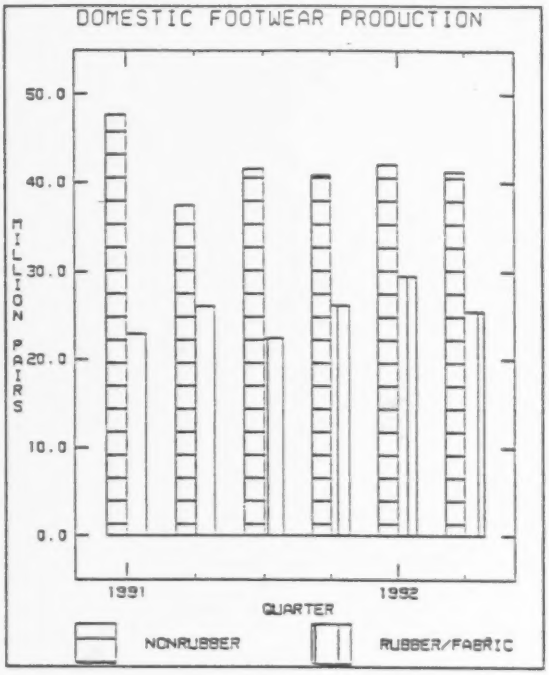
FOOTWEAR Industries of America

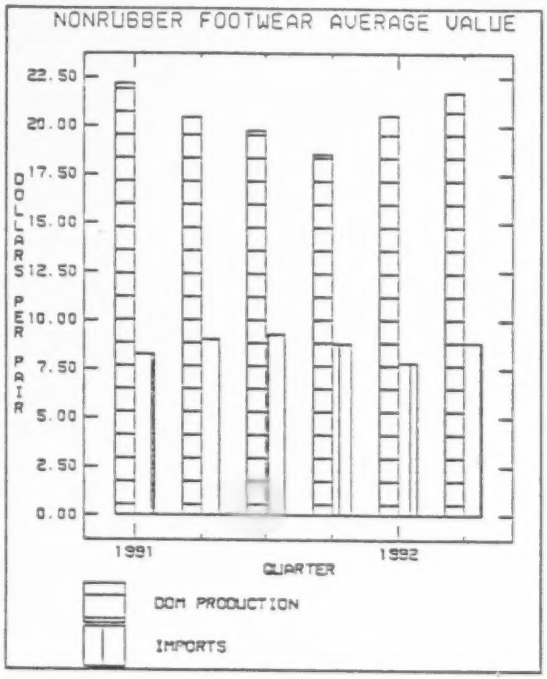
Statistical Reporter

1420 K Street, NW Suite 600 Washington, DC 20005
(202)789-1420 FAX (202)789-4058

Quarterly Report

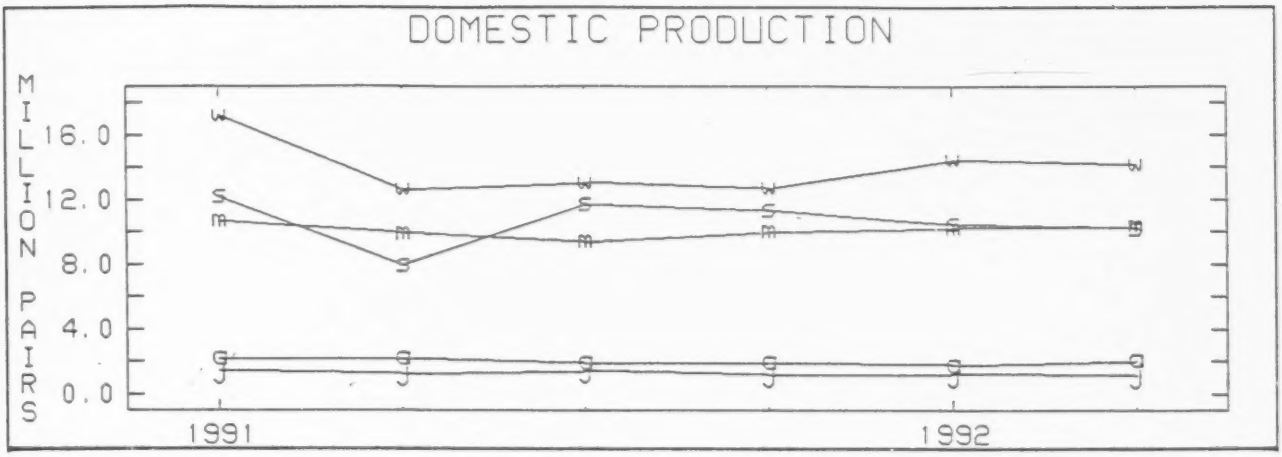
2nd QUARTER 1992

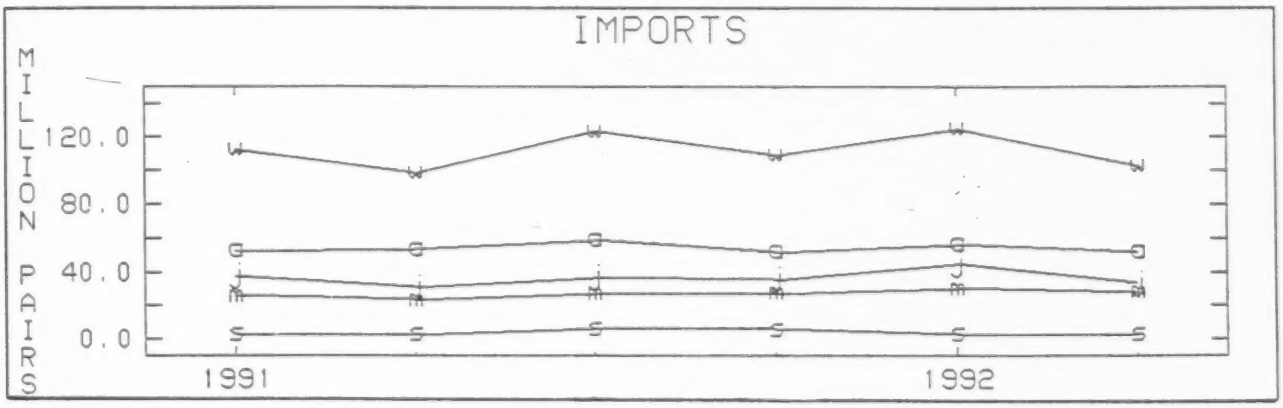


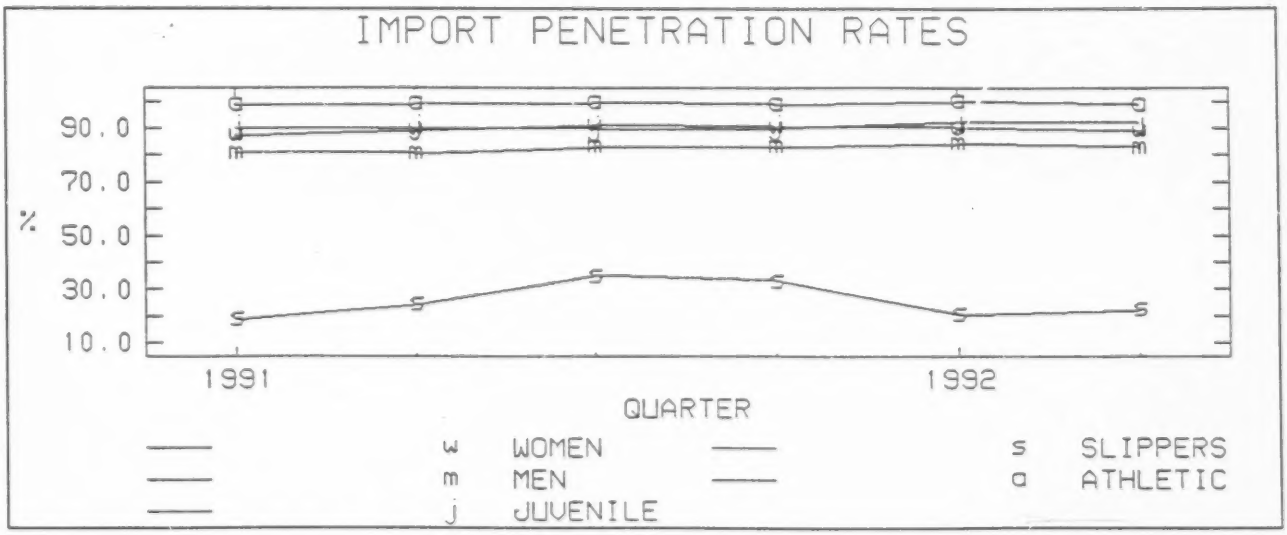


KEY INDICATORS	6 MONTHS TOTAL	% CHANGE FROM 1991 LEVEL
SUPPLY		
NONRUBBER FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	83.2	-2.2
EXPORTS (mil.pairs).....	10.8	17.1
IMPORTS (mil. pairs).....	484.0	8.6
MARKET SUPPLY (mil. pairs).....	556.4	6.7
IMPORT PENETRATION (percent) (1).....	87.0	1.5
RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	54.9	12.1
EXPORTS (mil. pairs).....	5.1	-7.4
IMPORTS (mil. pairs).....	158.4	33.6
MARKET SUPPLY (mil. pairs).....	208.2	28.5
IMPORT PENETRATION (percent) (1).....	76.1	2.9
NONRUBBER AND		
RUBBER/FABRIC FOOTWEAR		
DOMESTIC PRODUCTION (mil. pairs).....	138.1	3.0
EXPORTS (mil. pairs).....	15.9	7.9
IMPORTS (mil. pairs).....	642.4	13.9
MARKET SUPPLY (mil. pairs).....	764.6	11.9
IMPORT PENETRATION (percent) (1).....	84.0	1.5
NONRUBBER FOOTWEAR AVERAGE VALUE		
DOMESTIC PRODUCTION AVG. VALUE ($/pair)	$21.11	-1.2
IMPORTS AVG. VALUE ($/pair).....	$ 8.29	-4.0

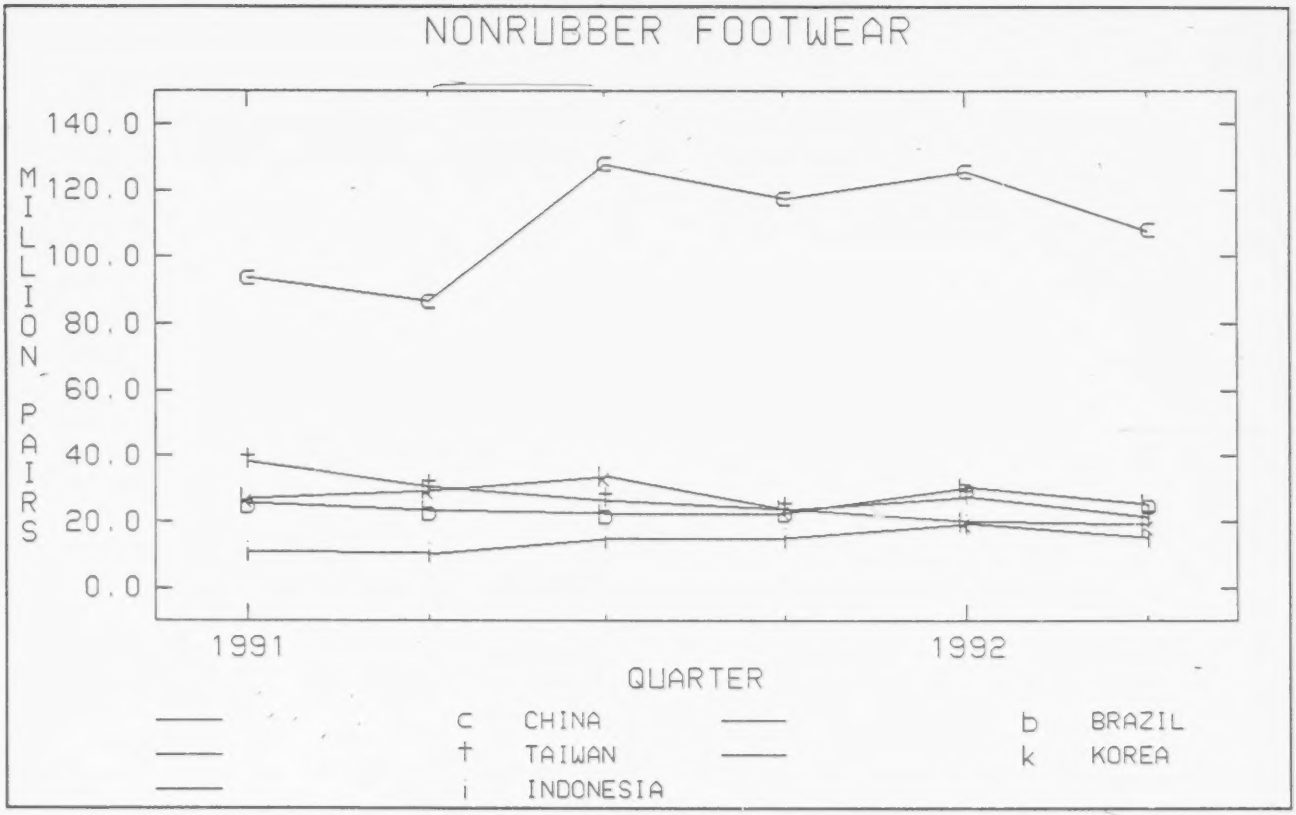
See Page Nine For Footnotes.

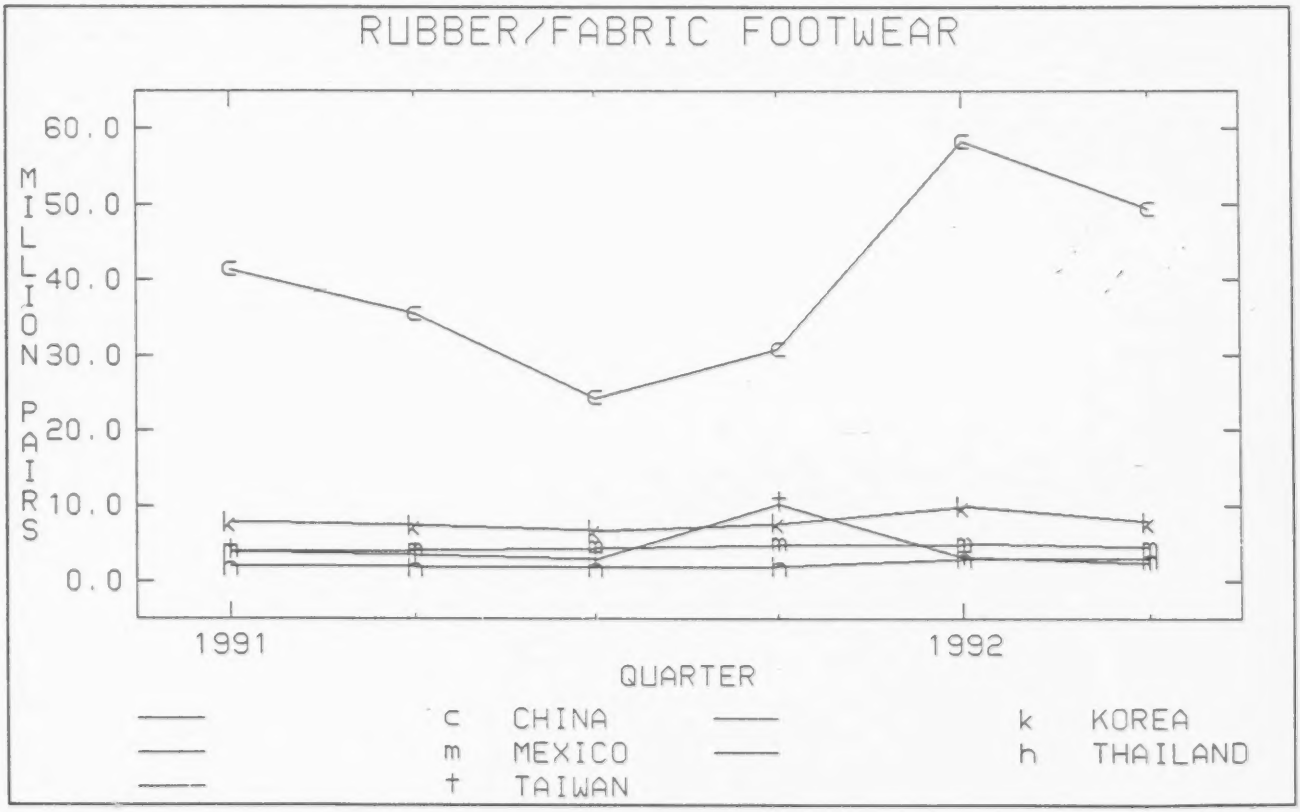

DOMESTIC PRODUCTION
MILLION PAIRS
16.0
12.0
8.0
4.0
0.0
1991
1992

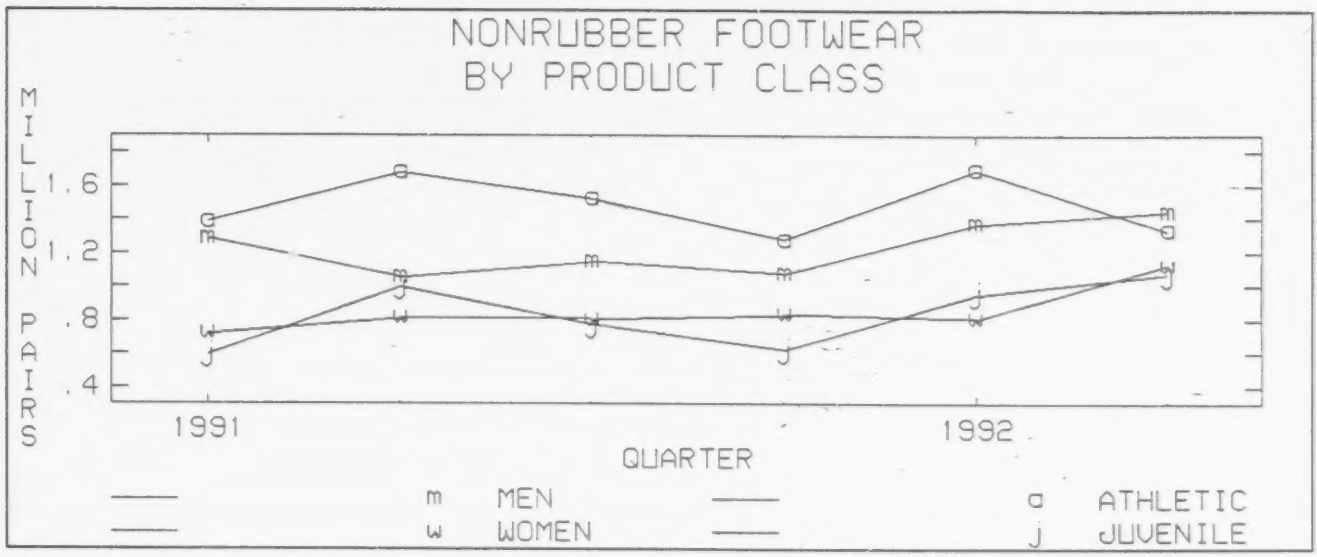

IMPORTS
MILLION PAIRS
120.0
80.0
40.0
0.0
1991
1992

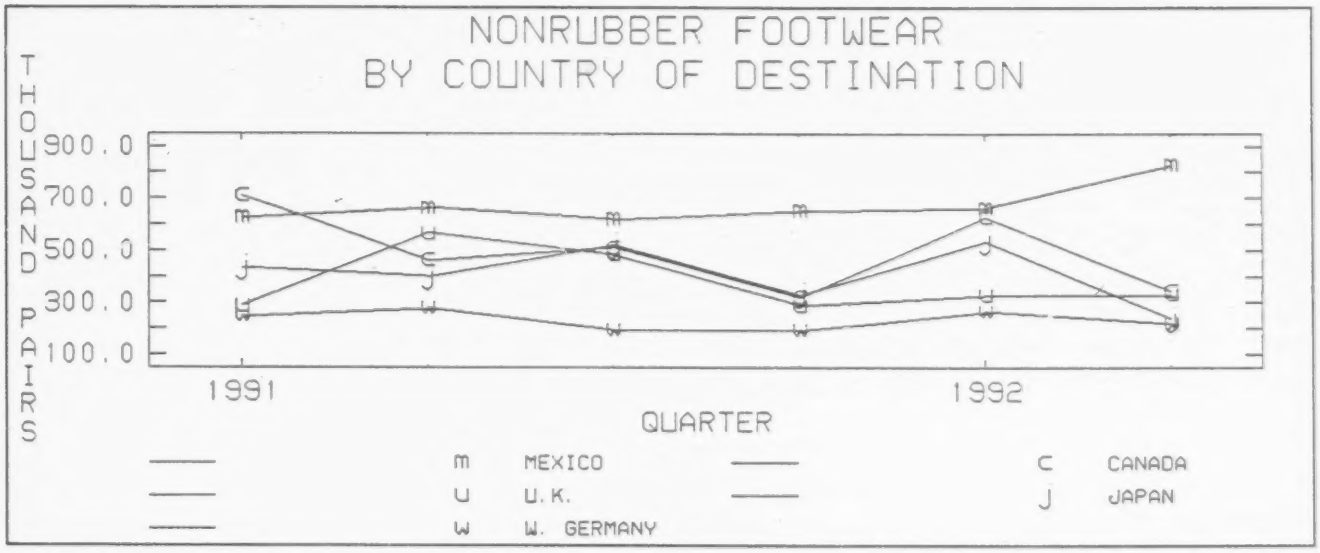

IMPORT PENETRATION RATES
%
90.0
70.0
50.0
30.0
10.0
1991
1992
QUARTER
w WOMEN
m MEN
j JUVENILE
s SLIPPERS
a ATHLETIC

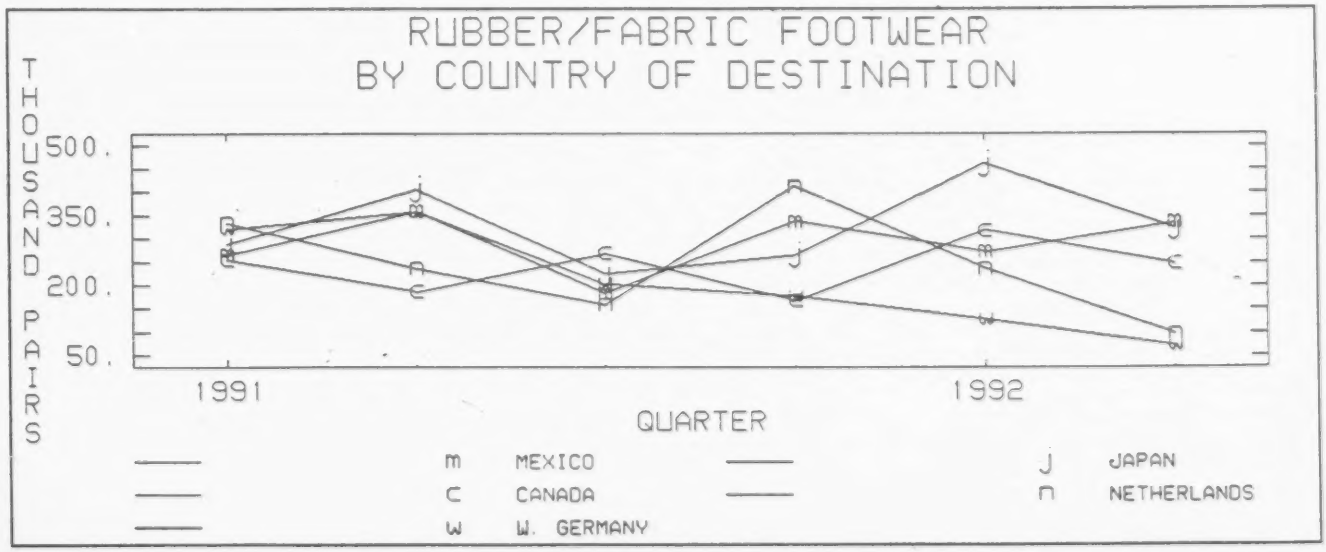
IMPORT HIGHLIGHTS






NONRUBBER FOOTWEAR
BY PRODUCT CLASS
MILLION PAIRS
1.6
1.2
.8
.4
1991
1992
QUARTER
m MEN
w WOMEN
a ATHLETIC
j JUVENILE


NONRUBBER FOOTWEAR
BY COUNTRY OF DESTINATION
THOUSAND PAIRS
900.0
700.0
500.0
300.0
100.0
1991
1992
QUARTER
m MEXICO
U U.K.
W W. GERMANY
C CANADA
J JAPAN


RUBBER/FABRIC FOOTWEAR
BY COUNTRY OF DESTINATION
THOUSAND PAIRS
500.
350.
200.
50.
1991
1992
QUARTER
m MEXICO
C CANADA
W W. GERMANY
J JAPAN
N NETHERLANDS

PRODUCTION

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC.....	66.7	71.4	63.5	138.1	134.1	5.1	3.0
NONRUBBER.....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
RUBBER/FABRIC.....	25.5	29.4	26.0	54.9	49.0	-2.2	12.1
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL PRODUCTION.....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
SHOES.....	31.1	31.6	29.5	62.6	65.0	5.2	-3.7
MEN'S.....	10.3	10.2	9.9	20.5	20.5	4.2	0.0
WORK.....	3.1	3.1	3.3	6.2	6.5	-6.5	-5.3
OTHER.....	7.2	7.1	6.6	14.3	13.9	9.5	2.5
YOUTHS' & BOYS'.....	0.2	0.2	0.2	0.4	0.4	18.5	0.8
WOMEN'S.....	14.1	14.4	12.6	28.5	29.8	12.0	-4.4
MISSES'.....	0.4	0.4	0.3	0.8	0.5	37.2	46.4
CHILDREN'S.....	1.1	1.2	1.2	2.3	2.6	-9.6	-12.3
INFANTS' & BABIES'.....	2.4	2.9	2.7	5.3	5.5	-12.2	-3.6
ATHLETIC.....	2.1	1.7	2.2	3.8	4.3	-5.0	-11.7
ALL OTHER, N.S.K.(2).....	0.6	0.5	0.5	1.1	1.4	7.6	-24.5
SLIPPERS.....	10.1	10.4	7.9	20.6	20.0	28.1	2.6
NONRUBBER FOOTWEAR SHIPMENTS:							
QUANTITY (mil. pairs).....	38.7	40.7	37.6	79.3	80.2	2.9	-1.0
VALUE (mil.dollars).....	839.4	835.0	768.5	1,674.4	1,712.4	9.2	-2.2
AVG. VALUE (dollars/pair).....	21.71	20.54	20.44	21.11	21.38	6.2	-1.2
RUBBER FOOTWEAR BY TYPE (mil. pairs):							
TOTAL PRODUCTION.....	30.0	33.5	30.1	63.5	56.8	-0.1	11.8
RUBBER/FABRIC.....	25.5	29.4	26.0	54.9	49.0	-2.2	12.1
RUBBER & PLASTIC PROTECTIVE..	4.6	4.0	4.0	8.6	7.8	13.2	10.1

MARKET SUPPLY

NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
MEN'S SUPPLY (3,4).....	33.4	35.7	28.6	69.1	60.2	16.7	14.8
IMPORT PENETRATION (%) (1)...	82.7	84.0	80.7	83.4	80.7	2.1	2.7
WOMEN'S SUPPLY (4).....	115.8	138.3	110.0	254.1	238.5	5.3	6.5
IMPORT PENETRATION (%) (1)...	88.8	90.2	89.3	89.5	88.1	-0.5	1.4
JUVENILE SUPPLY (4).....	36.2	48.2	34.0	84.4	75.1	6.5	12.4
IMPORT PENETRATION (%) (1)...	91.7	92.2	90.1	92.0	90.1	1.7	1.9
ATHLETIC SUPPLY (4).....	52.6	56.1	53.8	108.7	107.0	-2.2	1.6
IMPORT PENETRATION (%) (1)...	98.6	99.9	99.1	99.3	98.8	-0.5	0.4
WORK SUPPLY (4).....	6.3	6.0	6.4	12.3	12.2	-1.4	1.2
IMPORT PENETRATION (%) (1)...	53.2	49.3	49.3	51.3	47.0	3.8	4.3
SLIPPER SUPPLY (4)	12.8	12.9	10.4	25.7	25.2	23.9	2.0
IMPORT PENETRATION (%) (1)...	22.3	20.4	24.3	21.3	21.0	-2.0	0.3
OTHER SUPPLY (4).....	1.0	1.0	1.4	2.1	3.3	-27.7	-37.4
IMPORT PENETRATION (%) (1)...	72.3	72.4	70.2	72.3	72.5	2.0	-0.2

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 MONTHS TOTAL 1992	6 MONTHS TOTAL 1991	% CHANGE 1992/1991 2ndQ	% CHANGE 1992/1991 6 MOS.
SUMMARY (mil. pairs):							
NONRUBBER & RUBBER/FABRIC.....	295.4	347.0	268.2	642.4	564.1	10.1	13.9
NONRUBBER.....	222.5	261.5	211.8	484.0	445.6	5.0	8.6
RUBBER/FABRIC.....	72.9	85.5	56.4	158.4	118.5	29.3	33.6
NONRUBBER FOOTWEAR							
TOTAL VALUE (mil. dollars)...	1,970.0	2,044.1	1,914.9	4,014.1	3,849.1	2.9	4.3
AVERAGE VALUE ($/pair).....	8.85	7.82	9.04	8.29	8.64	-2.1	-4.0
NONRUBBER FOOTWEAR BY PRODUCT CLASS (mil. pairs):							
TOTAL IMPORTS.....	222.5	261.5	211.8	484.0	445.6	5.0	8.6
MEN'S.....	27.6	30.0	23.1	57.6	48.6	19.7	18.6
WORK.....	3.4	2.9	3.2	6.3	5.7	6.2	10.5
WITH SAFETY TOE CAP.....	0.9	0.9	1.1	1.8	2.1	-17.6	-15.0
WOMEN'S.....	102.8	124.7	98.2	227.5	210.2	4.7	8.2
JUVENILE.....	33.2	44.4	30.6	77.7	67.6	8.5	14.8
ATHLETIC.....	51.9	56.0	53.3	107.9	105.7	-2.6	2.0
SLIPPERS.....	2.9	2.6	2.5	5.5	5.3	13.6	3.6
OTHER.....	0.8	0.7	1.0	1.5	2.4	-25.6	-37.5
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL IMPORTS.....	8.85	7.82	9.04	8.29	8.64	-2.1	-4.0
MEN'S.....	11.84	10.80	11.66	11.30	11.43	1.6	-1.2
WORK.....	16.59	16.54	16.89	16.56	16.86	-1.8	-1.8
WITH SAFETY TOE CAP.....	16.99	17.69	17.66	17.34	17.64	-3.8	-1.7
WOMEN'S.....	7.65	6.58	7.72	7.06	7.29	-0.9	-3.2
JUVENILE.....	5.06	4.12	5.32	4.52	4.84	-4.8	-6.6
ATHLETIC.....	11.76	11.38	12.30	11.56	12.25	-4.4	-5.6
SLIPPERS.....	1.84	1.65	1.57	1.75	1.59	17.7	10.1
OTHER.....	6.10	5.92	3.97	6.01	4.21	53.5	42.9
NONRUBBER FOOTWEAR BY UPPER MATERIAL (mil. pairs):							
LEATHER.....	124.5	135.5	119.1	260.0	241.5	4.5	7.7
VINYL/PLASTIC.....	90.3	118.7	86.1	209.0	191.4	4.8	9.1
OTHER.....	7.8	7.3	6.6	15.0	12.6	17.5	18.9
NONRUBBER FOOTWEAR (average value per pair):							
LEATHER.....	12.62	11.49	12.98	12.03	12.60	-2.8	-4.5
VINYL/PLASTIC.....	4.13	3.82	4.06	3.96	3.99	1.8	-0.7
OTHER.....	3.32	4.68	2.82	3.98	3.47	17.7	14.7
RUBBER/FABRIC FOOTWEAR BY COUNTRY (thous. pairs):							
TOTAL IMPORTS.....	72,862.6	85,508.6	56,358.4	158,371.2	118,531.4	29.3	33.6
CHINA.....	49,408.3	58,314.0	35,524.0	107,721.9	76,878.0	39.0	40.1
KOREA.....	7,789.4	9,957.0	7,365.0	17,746.4	15,171.0	5.8	17.0
TAIWAN.....	2,361.3	3,127.0	3,374.0	5,488.3	7,211.0	-30.0	-23.9
MEXICO.....	4,374.0	4,994.0	4,133.0	9,367.6	8,151.0	5.8	14.9
HONG KONG.....	2,023.4	2,516.0	1,935.0	4,539.8	3,519.0	4.5	29.0
THAILAND.....	2,924.5	3,057.0	1,858.0	5,981.5	3,850.0	57.4	55.4
ALL OTHER.....	3,981.7	3,543.6	2,169.4	7,525.7	3,751.4	83.5	200.6

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 MONTHS TOTAL 1992	6 MONTHS TOTAL 1991	% CHANGE 1992/1991 2ndQ	% CHANGE 1992/1991 6 MOS.
NONRUBBER FOOTWEAR BY COUNTRY (mil. pairs):							
TAIWAN	21.3	27.5	30.2	48.8	68.3	-29.6	-28.6
CHINA	107.7	125.3	86.3	233.0	179.9	24.7	29.5
KOREA	19.1	19.8	29.5	38.9	56.6	-35.4	-31.3
BRAZIL	25.2	30.3	23.2	55.5	48.6	9.0	14.3
ITALY	8.3	13.1	7.8	21.4	20.4	5.6	4.8
THAILAND	6.6	6.9	6.3	13.4	13.2	4.2	1.6
SPAIN	3.9	4.4	4.6	8.3	9.3	-15.6	-10.6
HONG KONG	3.5	3.7	2.8	7.2	6.1	24.5	18.1
PHILIPPINES	2.4	1.6	1.6	4.0	2.9	53.2	36.6
MEXICO	1.8	1.5	1.7	3.3	3.4	4.9	-3.1
YUGOSLAVIA	0.2	0.6	0.9	0.8	1.8	-74.3	-54.9
INDONESIA	15.2	19.3	10.4	34.5	21.2	47.0	63.0
NONRUBBER FOOTWEAR (average value per pair):							
TAIWAN	8.75	7.34	8.22	7.96	7.41	6.5	7.3
CHINA	5.73	5.13	5.13	5.41	4.90	11.7	10.4
KOREA	14.73	14.82	14.66	14.77	14.94	0.4	-1.1
BRAZIL	10.35	8.52	10.14	9.35	9.35	2.1	0.0
ITALY	21.46	15.80	21.84	17.98	19.42	-1.8	-7.4
THAILAND	10.15	9.87	10.22	10.01	9.64	-0.7	3.8
SPAIN	17.29	15.20	18.23	16.18	17.24	-5.1	-6.2
HONG KONG	7.15	6.67	7.23	6.91	7.19	-1.2	-4.0
PHILIPPINES	5.22	6.20	2.54	5.60	2.88	105.6	94.3
MEXICO	16.05	13.16	11.80	14.74	11.23	36.0	31.2
YUGOSLAVIA	17.45	14.67	16.54	15.43	16.26	5.5	-5.1
INDONESIA	8.21	7.19	7.66	7.64	7.46	7.1	2.4
LEATHER SHOE UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	6,772.5	5,480.6	5,668.4	12,253.1	10,105.9	19.5	21.2
DOMINICAN REPUBLIC	3,114.4	2,732.5	2,585.9	5,847.0	4,589.0	20.4	27.4
MEXICO	869.2	798.5	766.2	1,667.7	1,550.3	13.4	7.6
KOREA	30.0	59.7	127.4	89.7	254.3	-48.8	-64.8
INDIA	860.3	426.4	618.4	1,286.7	1,024.0	39.1	25.7
BRAZIL	721.1	174.6	381.7	895.7	774.2	88.9	15.7
TAIWAN	172.3	237.4	194.7	409.7	272.5	-11.5	50.3
ALL OTHER	1,033.2	1,051.5	994.1	2,084.7	1,641.6	3.9	27.0
RUBBER/PLASTIC UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	7,214.3	5,637.2	5,652.0	12,851.6	10,369.0	27.6	23.9
CHINA	4,738.1	3,360.5	3,296.4	8,098.6	5,898.6	43.7	37.3
THAILAND	625.9	900.7	994.9	1,526.6	2,107.7	-37.1	-27.6
TAIWAN	336.3	231.7	438.7	568.0	799.3	-23.3	-28.9
PHILIPPINES	794.8	636.5	449.9	1,431.3	674.2	24.8	212.2
ALL OTHER	1,514.1	507.8	472.1	2,022.0	889.2	220.7	127.4
COTTON & FIBER UPPERS BY COUNTRY (thous. pairs):							
TOTAL IMPORTS	11,956.0	14,920.6	11,399.0	26,876.6	23,163.6	4.9	16.0
DOMINICAN REPUBLIC	4,801.2	4,187.8	4,973.9	8,989.0	9,226.1	-3.5	-2.6
CHINA	3,589.0	5,334.5	1,608.6	8,923.5	3,000.9	123.1	197.4
TAIWAN	775.3	2,055.0	2,245.0	2,830.2	5,812.7	-65.5	-51.3
MEXICO	2,145.8	2,501.1	2,012.9	4,646.9	3,850.8	6.6	20.7
KOREA	219.3	107.6	117.2	326.9	188.0	87.1	73.8
ALL OTHER	425.5	734.6	441.4	1,160.1	1,085.1	-3.6	6.9

See Page Nine For Footnotes.

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
NONRUBBER FOOTWEAR BY PRODUCT CLASS (thous. pairs):							
TOTAL EXPORTS	5,518.7	5,262.3	4,750.7	10,781.0	9,210.4	16.2	17.1
MEN'S	1,445.0	1,368.3	1,055.3	2,813.3	2,339.7	36.9	20.2
LEATHER	939.3	726.7	806.8	1,666.0	1,692.6	16.4	-1.6
VINYL/PLASTIC	410.1	613.2	203.7	1,023.2	469.2	101.3	118.1
OTHER	95.7	28.4	44.8	124.1	177.9	113.4	-30.2
WOMEN'S	1,122.9	805.6	812.7	1,928.5	1,531.8	38.2	25.9
LEATHER	504.9	519.7	426.6	1,024.6	971.5	18.4	5.5
VINYL/PLASTIC	377.1	242.3	272.3	619.4	375.7	38.5	64.8
OTHER	240.8	43.6	113.8	284.5	184.5	111.6	54.1
JUVENILES'	1,071.9	951.5	993.4	2,023.4	1,586.0	7.9	27.6
LEATHER	481.0	410.3	411.5	891.3	651.2	16.9	36.9
VINYL/PLASTIC	436.2	453.1	333.2	889.3	471.7	30.9	88.5
OTHER	154.8	88.0	248.6	242.8	463.1	-37.7	-47.6
WORK	111.4	80.7	37.4	192	85.6	197.7	124.4
ATHLETIC	1,327.5	1,690.4	1,678.1	3,017.9	3,064.4	-20.9	-1.5
SLIPPERS	152.5	151.2	67.7	303.7	86.1	125.3	252.5
OTHER	287.5	214.6	106.2	502.1	516.7	170.7	-2.8
NONRUBBER FOOTWEAR (average value per pair):							
TOTAL EXPORTS	15.02	14.89	16.24	14.95	15.91	-7.5	-6.0
MEN'S	20.72	18.43	24.96	19.61	22.23	-17.0	-11.8
LEATHER	28.49	29.21	29.44	28.80	27.69	-3.2	4.0
VINYL/PLASTIC	4.34	5.63	9.76	5.12	8.18	-55.5	-37.5
OTHER	14.69	18.65	13.54	15.59	7.30	8.5	113.5
WOMEN'S	12.05	14.99	12.96	13.28	14.25	-7.1	-6.8
LEATHER	19.24	20.63	20.17	19.95	19.44	-4.6	2.6
VINYL/PLASTIC	4.49	3.90	4.04	4.26	4.38	11.2	-2.7
OTHER	8.80	9.41	7.29	8.89	7.03	20.6	26.6
JUVENILE'S	9.12	7.81	8.79	8.51	8.47	3.8	0.4
LEATHER	15.39	13.06	13.34	14.32	13.12	15.3	9.1
VINYL/PLASTIC	3.69	3.80	5.98	3.75	6.15	-38.2	-39.0
OTHER	4.94	3.98	5.01	4.59	4.31	-1.4	6.7
WORK	34.14	43.59	44.09	38.11	40.70	-22.6	-6.4
ATHLETIC	17.28	16.32	16.72	16.74	17.02	3.4	-1.6
SLIPPERS	5.66	6.43	6.41	6.04	6.72	-11.7	-10.1
OTHER	6.99	7.22	13.14	7.09	5.94	-46.8	19.4
NONRUBBER FOOTWEAR BY COUNTRY OF DESTINATION (thous. pairs):							
JAPAN	237.4	535.1	397.0	772.5	829.2	-40.2	-6.8
MEXICO	827.8	661.9	661.9	1,489.7	1,288.9	25.1	15.6
CANADA	345.7	626.2	462.1	971.9	1,172.9	-25.2	-17.1
ITALY	307.1	159.9	202.4	467.0	342.2	51.8	36.5
FRANCE	265.6	172.2	199.3	437.9	438.1	33.3	-0.0
WEST GERMANY	219.3	265.2	278.7	484.5	528.0	-21.3	-8.2
SPAIN	104.9	304.8	139.1	409.7	293.6	-24.6	39.6
HONG KONG	127.9	87.3	72.9	215.2	143.9	75.5	49.5
UNITED KINGDOM	333.2	327.0	564.7	660.2	852.8	-41.0	-22.6
SAUDI ARABIA	53.5	37.7	76.9	91.2	97.6	-30.4	-6.5
NONRUBBER FOOTWEAR (average value per pair):							
JAPAN	27.56	20.17	25.80	22.44	24.11	6.8	-6.9
MEXICO	5.34	6.05	6.34	5.66	5.16	-15.7	9.6
CANADA	29.14	20.37	20.74	23.49	19.06	40.5	23.2
ITALY	22.56	26.19	19.95	23.81	21.24	13.1	12.1
FRANCE	21.08	27.96	24.59	23.79	24.29	-14.3	-2.1
WEST GERMANY	17.41	15.76	13.14	16.50	13.90	32.4	18.8
SPAIN	5.70	12.89	19.42	11.05	18.76	-70.7	-41.1
HONG KONG	17.14	17.54	30.72	17.30	23.99	-44.2	-27.9
UNITED KINGDOM	20.58	17.41	15.04	19.01	15.40	36.8	23.5
SAUDI ARABIA	31.49	40.95	19.94	35.40	20.31	57.9	74.3
RUBBER/FABRIC FOOTWEAR EXPORTS BY COUNTRY OF DESTINATION (thous. pairs)							
MEXICO	335.4	273.1	359.1	608.5	624.7	-6.6	-2.6
JAPAN	324.8	460.6	405.1	785.4	694.4	-19.9	13.1
CANADA	246.2	318.3	186.1	564.5	439.8	32.2	28.3
NETHERLANDS	96.4	236.2	235.4	332.6	569.1	-59.1	-41.6
WEST GERMANY	71.4	128.2	357.7	199.6	679.7	-80.1	-70.7
UNITED KINGDOM	45.7	93.2	263.1	138.9	332.3	-82.7	-58.3

See Page Nine For Footnotes.

LABOR

	2ndQ 1992	1stQ 1992	2ndQ 1991	6 Months Total 1992	6 Months Total 1991	%Change 1992/1991 2ndQ	%Change 1992/1991 6 MOS.
NONRUBBER FOOTWEAR EMPLOYMENT:							
ALL EMPLOYEES (thous.).....	66.6	65.7	67.1	66.2	67.5	-0.7	-2.0
PRODUCTION WORKERS (thous.)	55.8	55.0	56.6	55.4	57.0	-1.4	-2.7
AVERAGE WEEKLY HOURS.....	36.3	35.2	36.2	35.7	35.8	0.4	-0.1
AVERAGE HOURLY EARNINGS ($)	7.02	7.00	6.77	7.01	6.78	3.7	3.5
AVERAGE WEEKLY EARNINGS ($)	254.81	247.95	244.82	251.38	242.30	4.1	3.7
NONRUBBER FOOTWEAR PRODUCTIVITY:							
PRODUCTION (mil. pairs).....	41.2	42.0	37.4	83.2	85.1	10.1	-2.2
PRODUCTION WORKER HRS. (mil.)	26.3	25.1	26.6	51.5	53.0	-1.0	-2.8
PRODUCTION/WORKER HR. (prs.).	1.56	1.67	1.41	1.62	1.61	11.2	0.6

INDICATORS

RETAIL SALES (6) (bil. dollars):							
TOTAL STORE SALES:							
DEPARTMENT STORES.....	46.6	47.4	45.3	94.0	89.1	2.8	5.5
APPAREL AND ACCESSORY STORES (including shoe stores)....	24.9	24.5	24.4	49.4	47.7	2.4	3.5
SHOE STORES.....	4.4	4.4	4.4	8.8	8.8	0.0	-0.1
CHAIN STORE SALES:							
DEPARTMENT STORES.....	45.9	38.2	43.5	84.1	86.2	5.4	-2.4
APPAREL AND ACCESSORY STORES (including shoe stores)....	15.7	12.5	13.9	28.2	27.4	12.6	2.9
SHOE STORES.....	2.9	2.4	2.8	5.3	5.5	4.2	-4.0
INDEPENDENT STORE SALES:							
DEPARTMENT STORES.....	0.7	9.2	1.8	9.9	2.9	-60.7	239.7
APPAREL AND ACCESSORY STORES (including shoe stores)....	9.2	11.9	10.4	21.2	20.3	-11.3	4.4
SHOE STORES.....	1.5	2.0	1.7	3.5	3.3	-7.0	6.4
PERSONAL CONSUMPTION EXPENDITURES							
TOTAL PCE (bil. dollars):							
ALL GOODS & SERVICES.....	4,055.9	4,022.5	3,791.2	4,039.2	3,767.5	7.0	7.2
DURABLE GOODS.....	470.5	468.3	452.4	469.4	453.8	4.0	3.4
SERVICES.....	2,308.0	2,281.0	2,114.2	2,294.5	2,095.1	9.2	9.5
NONDURABLE GOODS.....	1,277.5	1,273.3	1,252.9	1,275.4	1,249.6	2.0	2.1
CLOTHING & SHOES.....	217.8	217.8	218.7	217.8	216.0	-0.4	0.8
SHOES.....	31.9	32.0	31.3	31.9	31.1	1.8	2.6
PCE ON SHOES AS % OF TOTAL (%) (1):							
ALL GOODS & SERVICES.....	0.79	0.80	0.83	0.79	0.83	-0.04	-0.04
NONDURABLE GOODS.....	2.49	2.51	2.50	2.50	2.49	-0.00	0.01
CLOTHING & SHOES.....	14.63	14.69	14.31	14.66	14.41	0.31	0.25
CONSUMER PRICE INDEX (1982 - 1984 = 100) :							
ALL ITEMS.....	139.8	138.7	135.6	139.2	135.2	3.1	3.0
APPAREL & UPKEEP.....	132.5	130.5	128.8	131.5	127.5	2.8	3.1
FOOTWEAR.....	125.7	122.9	121.3	124.3	120.1	3.6	3.5

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.
(1) Where unit = percent, % change column(s) reflect arithmetic difference.
(2) Not specified by kind.
(3) Excludes work.
(4) Includes small amount of exports.
(5) Quantity reflects imports for consumption; valuation is customs-based.
(6) Seasonally adjusted.

SOURCE: Compiled by FIA from the following: production, import, export and retail sales data from the Bureau of the Census, U.S. Department of Commerce; personal consumption expenditure data from the Bureau of Economic Analysis, U.S. Department of Commerce; C.P.I., P.P.I. and labor data from the Bureau of Labor Statistics, U.S. Department of Labor.

NONRUBBER FOOTWEAR IMPORTS FOR CONSUMPTION
JANUARY - JUNE 1992
(000 pairs)

ALL CATEGORIES	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	5,954	215	358	14	175	28,146	38,466
$ 1.26 to $ 2.50	10,357	212	209	17	735	16,735	32,201
$ 2.51 to $ 5.00	8,870	173	6,238	1,021	10,110	91,624	135,909
$ 5.01 to $ 8.00	6,268	3,061	3,959	1,438	14,156	53,074	94,488
$ 8.01 to $12.00	3,467	8,703	1,930	895	16,883	25,655	76,620
$12.01 to $16.00	5,240	12,667	956	644	9,529	13,482	54,018
$16.01 to $20.00	4,835	8,543	507	1,140	2,487	3,522	25,281
$20.01 to $25.00	2,543	3,493	1,095	1,991	839	691	13,197
Over $25.00	1,230	1,827	6,151	1,125	635	80	13,802
******TOTAL	48,765	38,896	21,403	8,284	55,548	233,008	483,983

MEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	13	-	98	-	-	1,322	1,514
$ 1.26 to $ 2.50	80	73	5	-	1	239	468
$ 2.51 to $ 5.00	66	17	28	3	55	351	750
$ 5.01 to $ 8.00	68	97	525	169	591	2,863	4,982
$ 8.01 to $12.00	209	579	132	155	1,353	3,430	6,890
$12.01 to $16.00	1,020	945	100	113	1,190	2,621	7,754
$16.01 to $20.00	1,143	1,112	69	149	1,124	712	5,508
$20.01 to $25.00	336	664	226	145	441	149	2,881
Over $25.00	234	306	1,519	190	309	14	4,099
******TOTAL	3,169	3,792	2,704	924	5,064	11,700	38,545

MEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	315	-	-	-	-	3,946	4,577
$ 1.26 to $ 2.50	823	8	-	-	-	1,727	3,128
$ 2.51 to $ 5.00	648	-	152	-	5	1,838	3,280
$ 5.01 to $ 8.00	241	36	106	3	-	8,086	8,879
$ 8.01 to $12.00	278	20	9	-	-	1,636	2,053
$12.01 to $16.00	127	16	-	-	-	72	245
$16.01 to $20.00	6	-	(Z)	-	-	(Z)	19
$20.01 to $25.00	(Z)	4	1	-	(Z)	-	7
Over $25.00	2	(Z)	1	-	-	11	16
******TOTAL	2,440	83	268	3	5	17,315	22,204

MEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	-	-	-	-	-	206	242
$ 1.26 to $ 2.50	14	-	-	-	-	23	40
$ 2.51 to $ 5.00	12	-	-	-		112	193
$ 5.01 to $ 8.00	2	-	-	-	-	8	21
$ 8.01 to $12.00	12	26	-	-	-	5	44
$12.01 to $16.00	-	22	-	-	-	10	33
$16.01 to $20.00	3	-	-	-	-	-	4
$20.01 to $25.00	-	-	(Z)	1	-	-	2
Over $25.00	-	-	3	(Z)	-	-	4
******TOTAL	42	48	3	2	-	364	584

WOMEN'S LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	-	8	14	16	1,106	1,228
$ 1.26 to $ 2.50	60	2	3	1	35	162	431
$ 2.51 to $ 5.00	169	27	4,586	188	8,204	3,717	18,301
$ 5.01 to $ 8.00	561	505	2,479	799	12,594	12,764	31,309
$ 8.01 to $12.00	1,182	1,728	1,166	392	14,790	7,014	30,759
$12.01 to $16.00	1,543	1,024	718	346	8,194	2,350	15,749
$16.01 to $20.00	436	944	288	864	1,297	174	4,967
$20.01 to $25.00	283	245	718	1,715	369	23	4,323
Over $25.00	36	82	3,099	756	310	23	5,090
******TOTAL	4,282	4,557	13,061	5,074	45,809	27,333	112,156

WOMEN'S VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	3,304	-	-	-	-	6,886	10,828
$ 1.26 to $ 2.50	3,649	1	149	-	132	5,204	10,525
$ 2.51 to $ 5.00	7,167	2	428	4	9	57,290	72,428
$ 5.01 to $ 8.00	3,619	44	613	16	31	8,515	13,581
$ 8.01 to $12.00	644	7	510	4	71	581	1,929
$12.01 to $16.00	44	-	83	16	1	99	284
$16.01 to $20.00	3	-	8	7	-	7	36
$20.01 to $25.00	(Z)	(Z)	2	5	-	8	16
Over $25.00	2	(Z)	6	1	-	14	27
******TOTAL	18,434	58	1,799	53	244	78,604	109,654

WOMEN'S OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	16	-	-	-	-	451	589
$ 1.26 to $ 2.50	20	34	-	16	-	745	1,407
$ 2.51 to $ 5.00	85	9	-	85	1	492	1,337
$ 5.01 to $ 8.00	445	-	(Z)	56	1	406	986
$ 8.01 to $12.00	245	17	4	258	37	47	672
$12.01 to $16.00	87	-	3	56	-	22	204
$16.01 to $20.00	16	1	3	60	-	(Z)	151
$20.01 to $25.00	-	-	18	73	-	-	107
Over $25.00	-	-	177	78	1	(Z)	274
******TOTAL	914	60	205	682	41	2,163	5,727

JUVENILE LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	11	-	250	-	-	1,144	1,452
$ 1.26 to $ 2.50	253	-	9	1	-	120	850
$ 2.51 to $ 5.00	25	26	997	738	1,599	2,139	6,750
$ 5.01 to $ 8.00	213	1,093	128	356	863	2,464	6,608
$ 8.01 to $12.00	323	1,896	37	71	622	1,868	5,745
$12.01 to $16.00	125	250	43	103	140	88	1,234
$16.01 to $20.00	17	54	106	46	45	39	343
$20.01 to $25.00	1	6	71	50	28	4	342
Over $25.00	8	6	943	89	15	2	1,149
******TOTAL	975	3,331	2,583	1,453	3,312	7,867	24,472

JUVENILE VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	1,679	-	-	-	159	6,812	9,197
$ 1.26 to $ 2.50	5,126	-	44	-	547	6,058	12,026
$ 2.51 to $ 5.00	574	7	16	2	216	15,059	18,825
$ 5.01 to $ 8.00	507	249	61	7	1	4,955	6,029
$ 8.01 to $12.00	107	5	46	8	-	605	811
$12.01 to $16.00	1	(Z)	(Z)	4	-	8	28
$16.01 to $20.00	2	-	-	(Z)	-	6	9
$20.01 to $25.00	-	-	-	-	-	3	3
Over $25.00	-	-	1	(Z)	-	4	7
******TOTAL	7,996	262	168	21	923	33,510	46,936

JUVENILE OTHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	47	196	-	-	-	3,119	4,899
$ 1.26 to $ 2.50	-	11	-	-	-	684	946
$ 2.51 to $ 5.00	48	21	-	2	-	179	320
$ 5.01 to $ 8.00	1	45	-	-	-	44	96
$ 8.01 to $12.00	(Z)	1	-	1	-	4	7
$12.01 to $16.00	(Z)	-	(Z)	-	-	-	1
$16.01 to $20.00	-	-	-	-	-	-	(Z)
$20.01 to $25.00	-	-	1	-	-	-	1
Over $25.00	-	-	(Z)	(Z)	-	-	1
******TOTAL	96	274	2	2	-	4,031	6,272

ATHLETIC LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	12	7	-	-	-	487	510
$ 1.26 to $ 2.50	33	60	-	-	-	16	127
$ 2.51 to $ 5.00	12	52	14	-	3	497	665
$ 5.01 to $ 8.00	188	984	2	(Z)	15	4,095	11,410
$ 8.01 to $12.00	280	4,384	2	-	6	8,863	24,948
$12.01 to $16.00	1,613	10,192	1	-	4	7,023	26,097
$16.01 to $20.00	2,636	5,914	4	4	21	1,967	11,613
$20.01 to $25.00	1,481	2,447	7	1	1	419	4,550
Over $25.00	763	1,251	78	9	(Z)	2	2,290
******TOTAL	7,019	25,292	108	14	50	23,369	82,210

ATHLETIC VINYL/PLASTIC	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	18	-	2	-	-	126	151
$ 1.26 to $ 2.50	28	-	-	-	19	95	146
$ 2.51 to $ 5.00	19	-	-	-	-	9,246	12,158
$ 5.01 to $ 8.00	375	-	6	-	-	8,611	9,933
$ 8.01 to $12.00	173	7	1	-	-	937	1,676
$12.01 to $16.00	393	9	(Z)	-	-	193	690
$16.01 to $20.00	242	78	28	-	-	30	409
$20.01 to $25.00	13	(Z)	49	-	-	1	82
Over $25.00	5	(Z)	309	-	-	2	392
******TOTAL	1,264	94	395	-	19	19,242	25,636

WORK LEATHER	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	CHINA	WORLD TOTAL
Not over $ 1.25	99	-	-	-	-	-	145
$ 1.26 to $ 2.50	-	-	-	-	-	-	-
$ 2.51 to $ 5.00	1	1	-	-	-	27	35
$ 5.01 to $ 8.00	15	-	-	6	-	96	212
$ 8.01 to $12.00	5	13	-	-	-	404	614
$12.01 to $16.00	256	197	-	-	-	960	1,594
$16.01 to $20.00	329	435	-	-	-	541	2,149
$20.01 to $25.00	429	128	-	-	-	84	872
Over $25.00	178	177	8	(Z)	-	6	428
******TOTAL	1,312	955	8	6	-	2,117	6,049

- = zero
(Z) = supressed

SOURCE: U.S. Department of Commerce, Bureau of the Census

CURRENT INDUSTRIAL REPORTS - FOOTWEAR - ANNUAL REVISIONS

SHIPMENTS AND PRODUCTION OF SHOES AND SLIPPERS, BY TYPE OF UPPER, EXCEPT THOSE WITH RUBBER OF PLASTIC SOLES/FABRIC UPPER AND RUBBER AND PLASTIC PROTECTIVE FOOTWEAR:

(Value in thousands of dollars; quantity in thousands of pairs)

	SHIPMENTS	PRODUCTION							
	VALUE	QUANTITY	TOTAL	MENS	WOMENS	JUVENILE	ATHLETIC	ALL OTHER	SLIPPERS
1992									
1ST QTR	713,536	40,969	41,809	9,131	13,359	6,585	3,655	494	8,585
REV	834,986	40,661	41,993	10,201	14,417	4,703	1,748	494	10,430
CHG	17.0%	-0.8%	0.4%	11.7%	7.9%	-28.6%	-52.2%	0.0%	21.5%
2ND QTR	839,394	38,667	41,188	10,286	14,082	4,061	2,053	577	10,129
1991									
1ST QTR	953,316	46,695	47,602	10,243	16,448	6,496	4,047	895	9,473
REV	943,899	42,561	47,654	10,610	17,225	4,666	2,145	883	12,125
CHG	-1.0%	-8.9%	0.1%	3.6%	4.7%	-28.2%	-47.0%	-1.3%	28.0%
2ND QTR	776,166	41,247	41,807	9,496	12,008	6,099	4,076	543	9,585
REV	768,499	37,595	37,421	9,871	12,575	4,373	2,160	536	7,906
CHG	-1.0%	-8.9%	-10.5%	3.9%	4.7%	-28.3%	-47.0%	-1.3%	-17.5%
3RD QTR	919,311	50,495	41,859	9,060	12,427	7,114	3,620	525	9,113
REV	910,229	46,023	41,472	9,364	13,014	4,993	1,919	518	11,664
CHG	-1.0%	-8.9%	-0.9%	3.4%	4.7%	-29.8%	-47.0%	-1.3%	28.0%
4TH QTR	875,350	51,266	40,903	9,589	12,071	6,358	3,563	519	8,803
REV	866,703	46,726	40,839	9,958	12,641	4,571	1,889	512	11,268
CHG	-1.0%	-8.9%	-0.2%	3.8%	4.7%	-28.1%	-47.0%	-1.3%	28.0%
1990									
1ST QTR	840,651	48,725	53,000	11,936	18,024	6,438	2,733	658	13,211
REV	825,809	45,786	49,839	11,665	17,022	5,507	1,905	658	13,082
CHG	-1.8%	-6.0%	-6.0%	-2.3%	-5.6%	-14.5%	-30.3%	0.0%	-1.0%
2ND QTR	848,088	47,537	51,009	11,926	17,215	5,800	3,156	678	12,234
REV	833,115	44,670	47,776	11,656	16,257	4,871	2,200	678	12,114
CHG	-1.8%	-6.0%	-6.3%	-2.3%	-5.6%	-16.0%	-30.3%	0.0%	-1.0%
3RD QTR	990,914	52,036	48,997	10,722	17,482	6,186	3,882	614	10,111
REV	973,419	48,898	45,183	10,479	16,510	4,863	2,706	614	10,011
CHG	-1.8%	-6.0%	-7.8%	-2.3%	-5.6%	-21.4%	-30.3%	0.0%	-1.0%
4TH QTR	1,058,115	53,378	45,267	11,065	14,076	5,886	3,907	727	9,606
REV	1,039,433	50,158	41,770	10,821	13,293	4,697	2,721	727	9,511
CHG	-1.8%	-6.0%	-7.7%	-2.2%	-5.6%	-20.2%	-30.4%	0.0%	-1.0%

CURRENT INDUSTRIAL REPORTS - FOOTWEAR - ANNUAL REVISIONS

PRODUCTION AND SHIPMENTS OF SHOES AND SLIPPERS WITH RUBBER OR PLASTIC SOLES/FABRIC UPPER AND RUBBER AND PLASTIC PROTECTIVE FOOTWEAR

(Value in millions of dollars; quantity in thousands of pairs)

	Rubber or plastic soled/fabric upper			Rubber or plastic protective footwear		
		SHIPMENTS			SHIPMENTS	
1992	PRODUCTION	QUANTITY	VALUE	PRODUCTION	QUANTITY	VALUE
1ST QTR	25,941	26,757	118,638	4,599	4,605	56,304
REV	29,436	30,926	172,380	4,048	3,883	48,645
CHG	13.5%	15.6%	45.3%	-12.0%	-15.7%	-13.6%
2ND QTR	25,483	29,087	174,689	4,563	3,687	47,991
1991						
1ST QTR	20,476	23,940	103,931	3,756	3,591	39,637
REV	22,955	26,880	154,230	3,790	3,542	39,451
CHG	12.1%	12.3%	48.4%	0.9%	-1.4%	-0.5%
2ND QTR	23,232	25,860	114,018	3,995	3,486	43,867
REV	26,044	29,036	169,198	4,031	3,439	43,661
CHG	12.1%	12.3%	48.4%	0.9%	-1.3%	-0.5%
3RD QTR	19,972	17,864	93,441	3,421	3,816	50,919
REV	22,390	20,058	138,662	3,452	3,764	50,679
CHG	12.1%	12.3%	48.4%	0.9%	-1.4%	-0.5%
4TH QTR	23,332	19,011	92,123	4,327	5,475	69,235
REV	26,156	21,346	136,707	4,366	5,402	68,909
CHG	12.1%	12.3%	48.4%	0.9%	-1.3%	-0.5%
1990						
1ST QTR	22,190	23,657	118,942	3,766	3,238	34,591
REV	25,218	26,348	157,178	3,897	3,224	37,871
CHG	13.6%	11.4%	32.1%	3.5%	-0.4%	9.5%
2ND QTR	22,042	22,883	123,348	3,794	3,269	37,658
REV	25,050	25,487	163,001	3,925	3,254	41,229
CHG	13.6%	11.4%	32.1%	3.5%	-0.5%	9.5%
3RD QTR	15,832	13,986	86,403	3,377	3,747	46,076
REV	17,992	15,578	114,179	3,494	3,730	50,445
CHG	13.6%	11.4%	32.1%	3.5%	-0.5%	9.5%
4TH QTR	18,907	16,766	96,008	4,489	4,826	54,024
REV	21,487	18,674	126,872	4,645	4,805	59,146
CHG	13.6%	11.4%	32.1%	3.5%	-0.4%	9.5%

NOTE:

Revisions of close to 30% and 50% in the nonrubber juvenile and athletic categories, respectively, are due to a recently discovered misreporting by several footwear companies. The numbers lost in these categories will now be correctly reported in rubber/fabric.